



Accelerating our renewable future

Stora Enso CMD – London 2017

Our road to success in the bioeconomy

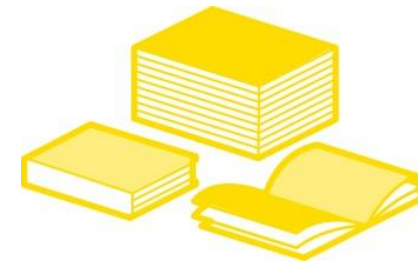
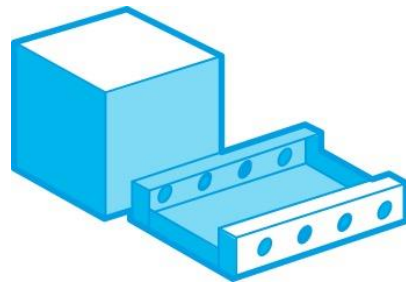


Introducing
new products
and services

Addressing
attractive
end-use
segments

Delivering
sustainable
profitable
growth

Generating
superior
ROCE



Today's agenda



Demo stations: Renewable packaging, Intelligent packaging, e-TALES – retail in the era of customer experience, Green is the new black – carbon fibre, Biocomposites

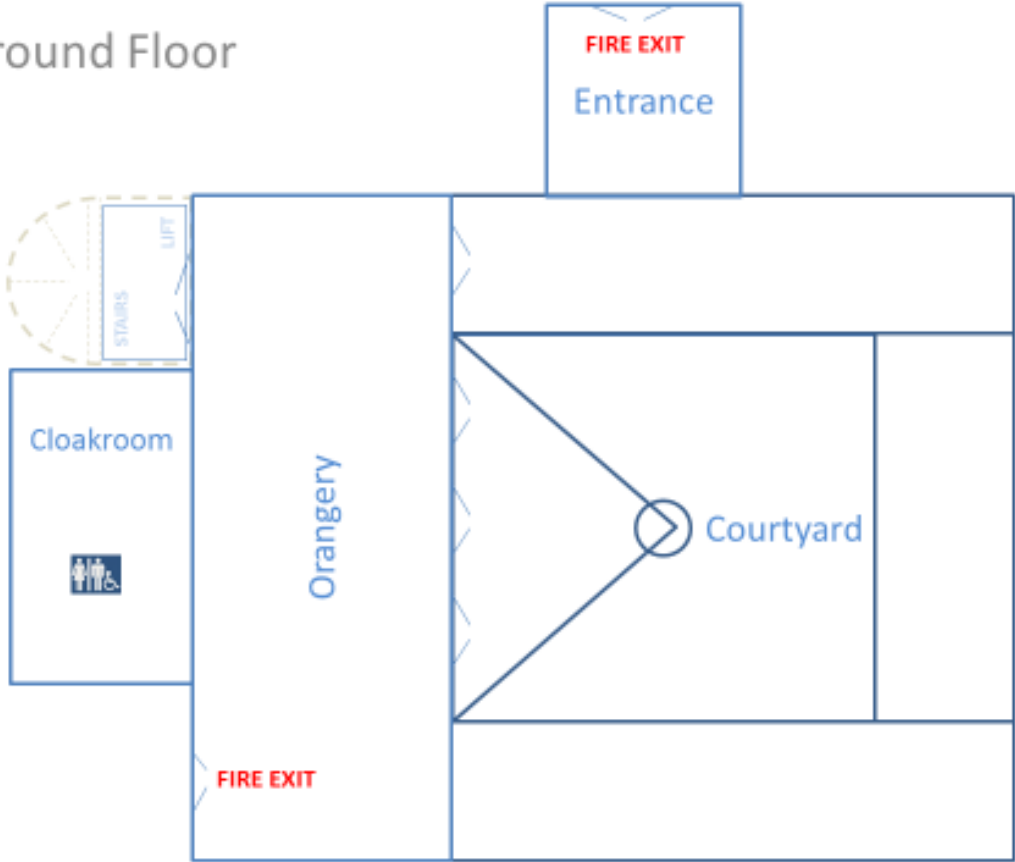
- 11.30 am Welcome – Ulla Paajanen-Sainio, SVP, Head of Investor Relations
Accelerating our renewable future – CEO Karl-Henrik Sundström
Consumer Board – Solid platform for profitable growth in the bioeconomy – Annica Bresky, EVP, Consumer Board division
Packaging Solutions – Delivering on profitable growth – Gilles van Nieuwenhuyzen, EVP, Packaging Solutions division
- 1.15 pm Lunch and demo stations
- 2.05 pm Biomaterials – Innovating for the future – Markus Mannström, EVP, Biomaterials division
Delivering sustainable profitable growth – CFO Seppo Parvi
Closing comments – CEO Karl-Henrik Sundström
- 3.05 pm Coffee break and demo stations
- 3.15 pm Breakout Q&A sessions with the CEO, CFO and divisional heads
- 4.30–5.30 pm Drinks and demo stations

Safety first!

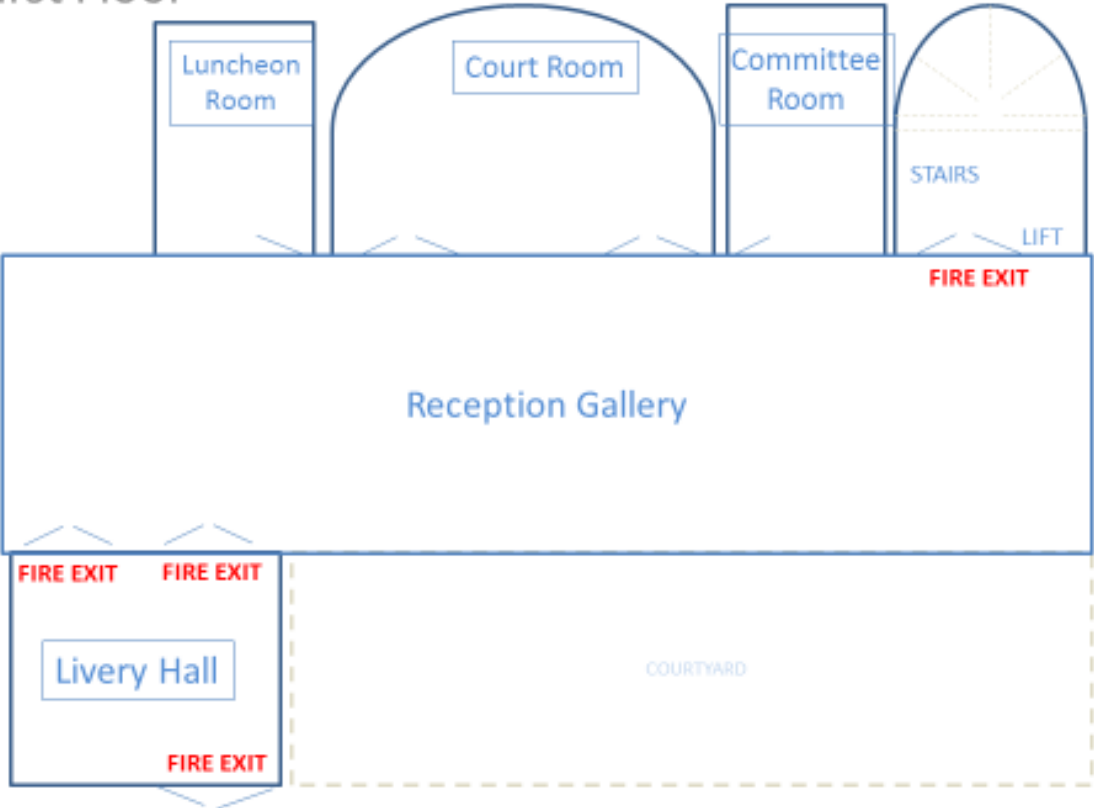


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Ground Floor



First Floor



Today's presenters and breakout session hosts




Karl-Henrik Sundström, CEO

Member of the GLT since 2012
Joined the company in 2012
CEO since 2014



Seppo Parvi, CFO

Deputy to the CEO, Country Manager Finland
Member of the GLT since 2014
Joined the company in 2014



Annica Bresky, EVP Consumer Board

Member of the GLT since May 2017. Joined to company in May 2017




Gilles van Nieuwenhuyzen, EVP, Packaging Solutions

Member of the GLT since March 2015
Joined the company in March 2015



Markus Mannström, EVP Biomaterials

Member of the GLT since 2015. Joined the company in 2001



Moderator: Ulla Paajanen-Sainio, SVP, Head of Investor Relations

Head of Investor Relations since 2009
Joined the company in 2002

Disclaimer



It should be noted that Stora Enso and its business are exposed to various risks and uncertainties and certain statements herein which are not historical facts, including, without limitation those regarding expectations for market growth and developments; expectations for growth and profitability; and statements preceded by “believes”, “expects”, “anticipates”, “foresees”, or similar expressions, are forward-looking statements. Since these statements are based on current plans, estimates and projections, they involve risks and uncertainties which may cause actual results to materially differ from those expressed in such forward-looking statements. Such factors include, but are not limited to: (1) operating factors such as continued success of manufacturing activities and the achievement of efficiencies therein, continued success of product development, acceptance of new products or services by the group’s targeted customers, success of the existing and future collaboration arrangements, changes in business strategy or development plans or targets, changes in the degree of protection created by the group’s patents and other intellectual property rights, the availability of capital on acceptable terms; (2) industry conditions, such as strength of product demand, intensity of competition, prevailing and future global market prices for the group’s products and the pricing pressures thereto, price fluctuations in raw materials, financial condition of the customers and the competitors of the group, the potential introduction of competing products and technologies by competitors; and (3) general economic conditions, such as rates of economic growth in the group’s principal geographic markets or fluctuations in exchange and interest rates. All statements are based on management’s best assumptions and beliefs in light of the information currently available to it and Stora Enso assumes no obligation to publicly update or revise any forward-looking statement except to the extent legally required.

THE RENEWABLE MATERIALS COMPANY



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